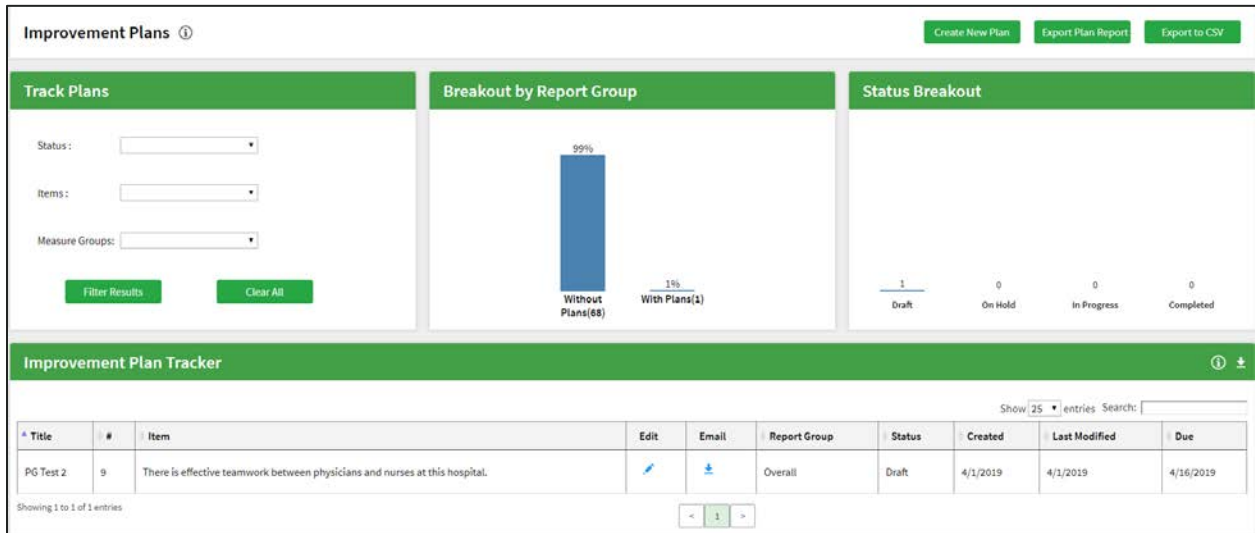


PHYSICIAN ENGAGEMENT NAVIGATING THE IMPROVEMENT PLANS PAGE

Page Overview

The Improvement Plans page provides information useful for creating and managing improvement plans. It allows you to track and report progress on the completion of plans.

The home page is laid out with a series of summary tiles that offer quick access to desired improvement plan information, as described next.



The screenshot shows the 'Improvement Plans' dashboard. At the top right, there are buttons for 'Create New Plan', 'Export Plan Report', and 'Export to CSV'. The dashboard is divided into three main sections:

- Track Plans:** Contains three dropdown menus for 'Status', 'Items', and 'Measure Groups', along with 'Filter Results' and 'Clear All' buttons.
- Breakout by Report Group:** A bar chart showing 99% 'Without Plans(68)' and 1% 'With Plans(1)'.
- Status Breakout:** A horizontal bar chart showing counts for 'Draft' (1), 'On Hold' (0), 'In Progress' (0), and 'Completed' (0).

Below these tiles is the 'Improvement Plan Tracker' section, which includes a table with the following data:

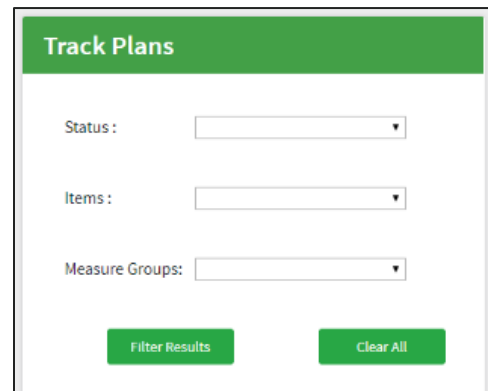
Title	#	Item	Edit	Email	Report Group	Status	Created	Last Modified	Due
PG Test 2	9	There is effective teamwork between physicians and nurses at this hospital.			Overall	Draft	4/1/2019	4/1/2019	4/16/2019

At the bottom of the table, it says 'Showing 1 to 1 of 1 entries' and includes a pagination control showing '1'.

Track Plans Tile

The Track Plans tile allows you to manage the improvement plan tracker section at the bottom of the screen. From this tile, you can filter by a status, by items, or by a measure goal which includes metrics, domains, themes, and modules.

Each dropdown is a single-selection filter. After selecting the type of plan you want to see, click *Filter Results* to apply it to the Improvement Plan Tracker. Click *Clear All* to remove all your selections.

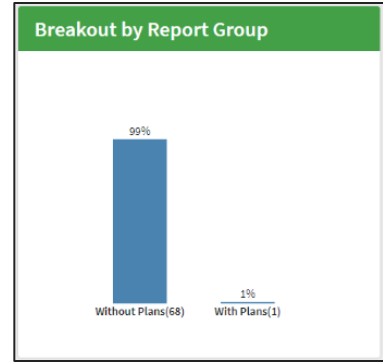


This close-up shows the 'Track Plans' tile with the following elements:

- Status:** A dropdown menu.
- Items:** A dropdown menu.
- Measure Groups:** A dropdown menu.
- Filter Results:** A green button.
- Clear All:** A green button.

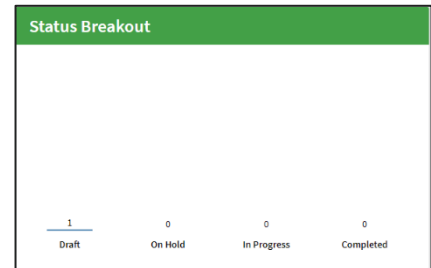
Breakout by Report Group Tile

The Breakout by Report Group tile is a summary tile. This graph shows the percentage of groups in the organization that have plans submitted, and those that do not. It also shows how many units have plans, and how many do not.



Status Breakout

The Status Breakout tile is a summary tile that provides a quick glance view of the status of all created plans. Each status is represented here, and the graph will show you the number of plans assigned to each status.



Improvement Plan Tracker

The Improvement Plan Tracker at the bottom of the screen is a table that shows all plans created for an organization. It displays this information:

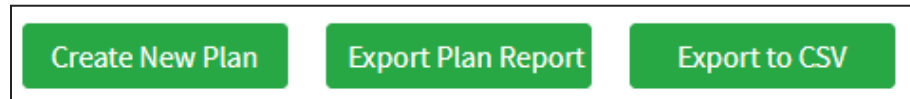
- The group the plan was created for
- The survey item the plan is built for
- The title and status of the plan
- Pertinent dates for the plan: when it was created, when it was last updated, and due date

Improvement Plan Tracker									
Title	#	Item	Edit	Email	Report Group	Status	Created	Last Modified	Due
PG Test 2	9	There is effective teamwork between physicians and nurses at this hospital.			Overall	Draft	4/1/2019	4/1/2019	4/16/2019

Showing 1 to 1 of 1 entries

Editing and Exporting Action Plans

In the Improvement Plan Tracker, you can complete two functions. If you have access to edit action plans, you can click the *Edit* hyperlink within each plan; this will take you directly to the editing page of the plan, from where you can make changes. You can also click the *Email* hyperlink to export the plan in a PDF format and email it.



Creating New Improvement Plans

At the top of the screen are buttons that allow you to create a new improvement plan, export a plan report to CSV or PDF format.

Export Plan Report will provide you with a pdf report of all plans currently listed in the Improvement Plan Tracker. *Export to CSV* will create a report of all plans currently listed in the Improvement Plan Tracker in CSV format.